



## Renewal

### Please return the Senior Citizen Tax Exemption Application ASAP

(Last Legal Date to File is February 1, 2021)

Dear Renewal Applicant:

Enclosed is the Real Property Tax Senior Citizen's Exemption (RPTL-467) renewal application. For your convenience we encourage you to **mail** in your application. Due to COVID-19 and social distancing guidelines, if you find it necessary to come to the Bureau of Assessment, 30 Church Street, we urge you to call the exemption hotline at 585-428-6994 and schedule an appointment for any business day between 9:00 am and 4:00 pm. The last date to legally file is **Monday, February 1, 2021**.

**PLEASE READ ALL DIRECTIONS AND QUESTIONS CAREFULLY.** Include copies of your **2019** Social Security SSA-1099 statement and your **2019** Federal and New York State tax returns (including schedules) if you are required to file. If you do not file tax returns, you must submit all **2019** year end 1099 statements to verify **2019** income.

**The Assessment staff will complete the income portion of the renewal application.** Your **2019** income cannot exceed **\$37,400**. We encourage you to submit your application even if you believe you are over the income limit. You may be eligible for an Enhanced STAR tax exemption that has an income ceiling of **\$90,550**.

**You should already have received the 2019 papers you need to file your renewal.** Your completed **application must be received by the Bureau of Assessment no later than Monday, February 1, 2021**. Prompt renewal will help assure that you continue to receive the benefits of this exemption.

Information regarding the Enhanced Star Exemption for Seniors:

If your income exceeds the \$37,400 limit, up to \$90,550, you still qualify for the Enhanced Star Exemption. Call the Exemption Hot Line (585) 428-6994 during business hours for more information.

As always, we are available to help you. Please call the **Exemption Hot-Line at (585) 428-6994** Monday through Friday between 9:00 a.m. and 5:00 p.m. if you need assistance.

Sincerely,

Michael S. Zazzara  
City Assessor



# Renewal Application for Partial Tax Exemption for Real Property of Senior Citizens

To be filed with your local assessor by taxable status date.

Do **not** file this form with the Office of Real Property Tax Services.

This form may only be used to apply for the partial tax exemption for real property of senior citizens. It may **not** be used to apply for the Enhanced STAR exemption, which is a separate exemption.

Name of applicant(s)					
Mailing address (number and street or PO box)			Location of property (street address)		
City, village, or post office	State	ZIP code	City, village, or post office	State	ZIP code
Daytime contact number			Evening contact number		
Email address (optional)			School district		

**1** Property identification (see *tax bill or assessment roll*)

Tax map number or section/block/lot \_\_\_\_\_

**2** Since filing your application last year, fully describe in the lines below any changes in:

- a** title to the property (due to death, addition or deletion of owner);
- b** legal residence or occupancy of the property (e.g. confinement of owner in hospital or nursing home, divorce, legal separation or abandonment by spouse); or
- c** use of residence for other than residential purposes (store, office, farm, etc.).
- d** Children of owners, tenants or leaseholders living on the premises attending public school grades pre-K-12; if so, give the name and location of the school or schools, and state whether such child or children were brought into the property in whole or in substantial part for the purpose of attending a particular school within the school district.

Mark an **X** in the box if there has been no change in items **a, b, c,** and **d** above ..... ☐

Explanation of changes that have occurred as indicated on line 2 (*attach additional sheets if necessary*). \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**3** Did the owner or spouse file a federal or New York State income tax return for the preceding year?

If Yes, attach a copy of the return(s) ..... Yes ☐ No ☐

(continued)

- 4 Provide the income of each owner and spouse of each owner for the calendar year immediately preceding the date of application, except for an owner who is absent from the residence due to divorce, legal separation, or abandonment. Attach additional sheets if necessary. See Form RP-467-I, *Instructions for Form RP-467*, for income to be included.

Names of owner(s) and spouse(s)	2019 Source of income	Amount of annual income

<b>4a</b> Total income of owner(s) and spouse(s) (add all income sources) .....	<b>4a</b>	
<b>4b</b> Of the income on line 4a, how much, if any, was used to pay for an owner's care in a residential health care facility? Attach proof of amount paid; enter 0 if not applicable (see instructions) .....	<b>4b</b>	
<b>4c</b> Total income of owner(s) and spouse(s) Subtract line 4b from line 4a.....	<b>4c</b>	

## 5 Certification

I (we) certify that all statements made on this application are true and correct to the best of my (our) belief. I (we) understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of five years, and a fine of not more than \$100.

Signature (If more than one owner, all must sign)	Marital status	Phone number	Date

Is there another person the City should contact if we have any questions regarding your application?

Name: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Email: \_\_\_\_\_

## This Area for Assessor's Use Only

Date renewal application filed _____	Disapproved <input type="checkbox"/>	County _____ % <input type="checkbox"/>
	Approved _____ % <input type="checkbox"/>	Village _____ % <input type="checkbox"/>
	City/Town _____ % <input type="checkbox"/>	
Exemption applies to taxes levied by or for:	School _____	
Assessor's signature	Date	